

संदर्भ Ref.: नि.से.वि.ISD/242/2024-25

दिनांक Date : October 14, 2024

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्स्चेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

**Subject: Statement of Debt Securities for the half year ended on September 30<sup>th</sup> 2024**

**विषय: 30 सितंबर, 2024 को समाप्त छमाही के लिए ऋण प्रतिभूतियों का विवरण**

सेबी परिपत्र संख्या सेबी / एचओ /डीडीएचएस /पी /सीआईआर/ 2021/613 दिनांक 10 अगस्त, 2021 के अध्याय VIII, पैरा 10.1 (ए) के, संशोधित रूप में सेबी मास्टर परिपत्र के अध्याय VIII के पैराग्राफ 9.1 (ए) दिनांक 10 अगस्त, 2021 के साथ पठित, के अनुसार हम 30 सितंबर 2024 को समाप्त छमाही तक जारी और बकाया ऋण प्रतिभूतियों का विवरण प्रस्तुत करते हैं।	Pursuant to Chapter VIII, para 10.1 (a) of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended, read with Paragraph 9.1 (a) of Chapter VIII of the SEBI Master Circular dated August 10, 2021 as amended, we hereby submit the Statement of Debt Securities issued and outstanding as on half year ended September 30 <sup>th</sup> , 2024.
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धन्यवाद/Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)  
कंपनी सचिव Company Secretary  
एफ़सीएस FCS - 4085

Encl.: As above.

CC: 1. National Securities Depository Limited  
2. Central Depository Services Limited



**UNION BANK OF INDIA**  
**Statement of Debt Securities issued and outstanding as of 30.09.2024**

Sr. No.	ISIN number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
1	INE692A08029	15-Sep-16	Perpetual	9.50	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
2	INE692A08110	15-Dec-20	Perpetual	8.73	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	500.00	500.00
3	INE692A08128	11-Jan-21	Perpetual	8.64	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
4	INE692A08136	29-Jan-21	Perpetual	8.73	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	205.00	205.00
5	INE692A08169	22-Nov-21	Perpetual	8.70	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	2000.00	2000.00
6	INE692A08177	20-Dec-21	Perpetual	8.40	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1500.00	1500.00
7	INE692A08185	2-Mar-22	Perpetual	8.50	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1500.00	1500.00
8	INE692A08193	25-Jul-22	Perpetual	8.69	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1320.00	1320.00
9	INE692A08227	23-Dec-22	Perpetual	8.40	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	663.00	663.00
10	INE692A08045	24-Nov-16	24-Nov-26	7.74	Annual	No	750.00	750.00
11	INE112A08051	8-Nov-19	8-Nov-29	8.93	Annual	No	1000.00	1000.00
12	INE692A08094	16-Sep-20	16-Sep-30	7.42	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00

यूनियन बैंक ऑफ इंडिया, निवेशक सेवायें प्रभाग, यूनियन बैंक भवन, 239, विधान भवन मार्ग, नरीमन पॉइंट, मुंबई- 400021.  
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Sr. No.	ISIN number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
						anniversary Date thereafter.		
13	INE692A08102	26-Nov-20	26-Nov-35	7.18	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
14	INE692A08144	24-Jun-21	24-Jun-31	7.19	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	850.00	850.00
15	INE692A08151	9-Jul-21	9-Jul-36	7.25	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1150.00	1150.00
16	INE692A08219	29-Nov-22	29-Nov-37	7.85	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1500.00	1500.00
17	INE692A08201	29-Nov-22	29-Nov-32	7.80	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	700.00	700.00
	<b>TOTAL</b>						<b>17638.00</b>	<b>17638.00</b>

यूनियन बैंक ऑफ इंडिया, निवेशक सेवार्ये प्रभाग, यूनियन बैंक भवन, 239, विधान भवन मार्ग, नरीमन पॉइंट, मुंबई- 400021.  
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